



**NORFOLK
SOUTHERN**

2-128A044

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

J. Gary Lane
Senior General Attorney

Writer's Direct Dial Number
(804) 629-2818

May 6, 1992

10258-2
RECORDATION NO. 10258-2
FEB 1992

MAY 7 1992 - 4 05 PM
INTERSTATE COMMERCE COMMISSION

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of May 5, 1992. The primary document to which this is connected is recorded under Recordation No. 10258.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR:	Citibank, N.A. 5 Hanover Square New York, New York 10043
LESSEE/GUARANTOR:	Norfolk Southern Railway Company (formerly Southern Railway Company) Three Commercial Place Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of Units	General Description	AAR Symbol	Railroad's Road Numbers (old numbers)
1	70-ton CUF Insulated Box Car	XPI	SOU 585576

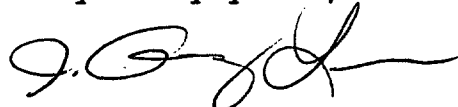
A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the

Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of May 5, 1992, with respect to Equipment Trust Agreement with Recordation No. 10258, dated April 15, 1979, covering one insulated box car, numbered SOU 585576, changed to NS 441509.

Very truly yours,

A handwritten signature in black ink, appearing to read "J. Gary Lane", with a stylized flourish extending to the right.

J. Gary Lane

jgl
encl.

RECORDATION NO. 10258-2 FILED 1992

STATEMENT OF NEW NUMBERS

MAY 7 1992 -4 05 PM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO ONE (1) 70-TON CUF INSULATED BOX CAR BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBER SOU 585576 SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF APRIL 15, 1979, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND CITIBANK, N.A., AS TRUSTEE

Old Road Number
Assigned

SOU 585576

New Road Number
Assigned

NS 441509

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 5th day of May, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: C. L. F.

Vice President

ATTEST:

Dezora M. Martin
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)

CITY OF NORFOLK)

SS:

On this *5th* day of *May*, 1992, before me personally appeared *C. M. Irwin*, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Charles G. Wilkerson

Notary Public

My Commission expires: AUGUST 31, 1994